



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
OCTOBER 18, 2006
VOL. 53 NO. 125

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported on frozen whole birds for prompt shipment. Offerings are short and held with confidence. Demand was light to moderate. Bulk parts and meats trading was light. Demand was light. Offerings were adequate to instances burdensome.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate with most buyers cautious and selective. Supplies were adequate.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 17, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	95-99	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-99	99	99.00	20	-	-	-	-	-
WESTERN REGION 5/	95-99	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	95-99	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-99	-	-	-	-	-	-	-	-
WESTERN REGION 5/	95-99	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 18, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	95-99	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-99	-	-	-	-	-	-	-	-
WESTERN REGION 5/	95-99	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	95-99	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-99	-	-	-	-	-	-	-	-
WESTERN REGION 5/	95-99	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 OCT 2006.

The undertone on wing meat with skin was steady at best, balance of white meat steady to weak. Demand light to moderate with buyers seasonally unaggressive. Offerings of wing meat with skin adequate, balance of white meat adequate to instances burdensome. Trading slow. Fresh tom drums traded at 38.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	126.00	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	34
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	40
DRUMSTICKS, TOM		F	40.63	32
DRUMSTICKS, TOM—FRESH		F	41.00	40
DRUMSTICKS, HEN		F	38.00	40
WINGS, FULL-CUT, TOM	37.00-40.00		39.18	55
WINGS, FULL-CUT, HEN		F	48.50	40
WINGS, V-TYPE, TOM		F	57.00	40
WINGS, V-TYPE, HEN		F	106.00	5
NECKS, TOM	36.00		36.00	6
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	190.00	40
BREASTS, B/S, TOM—FRESH 3/		M	199.75	160
THIGH MEAT				
THIGH MEAT—FRESH		R	96.44	72
BREAST TRIM MEAT		R	123.09	61
SCAPULA MEAT		F	133.67	60
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	225.33	30
WING MEAT WITH SKIN		F	101.50	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		R	19.67	440

EXPORT TRADING

DRUMSTICKS, TOMS	41.00		41.00	40
WINGS FULL-CUT - TOMS		M	37.00	20
WINGS, V-TYPE, TOM		F	46.00	594
TAILS		F	32.63	32
MECHANICALLY SEPARATED 4/		F	19.50	120
THIGH MEAT - FROZEN		F	98.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY **DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	90-100
FROZEN TURKEYS Y TOMS 14-24#	90-95
FROZEN TURKEYS Y TOMS 24-28#	92-97

SAN FRANCISCO PROCESSED TURKEY **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	116-135
TURKEYS Y TOMS UNDER 22#	116-133
TURKEYS Y TOMS 22-24#	116-135
TURKEYS Y TOMS 24-26#	116-133
TURKEYS Y TOMS 26 LBS & OVER	120-133

USDA, AMS, POULTRY PROGRAMS, **POULTRY MARKET NEWS AND ANALYSIS BRANCH OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 OCTOBER 2006.

The market tone on tom drums and tom necks was steady to barely steady and tom full-cut wings barely steady at best. The market tone on tom 2-joint wings was steady at best with processors attempting to hold domestic markets steady while moving excess inventories into export channels. Demand light to instances moderate. Offerings adequate to ample with wings the most available. The market tone on consumer sized breasts was steady to firm for the limited offerings. Demand light to moderate. The market tone on institutional sized breasts was steady with buyers starting to note increased availability. Offerings light to adequate. Trading light to moderate and centered on plant grade 4-8 lb. breast for domestic shipments. For domestic: frozen -20% mechanically separated turkey -6 months age 8-11 cents shipping point for pet foods, tails 31, fresh wing meat with skin 102, Grade A basted 10-12 lb. breasts 170 and 20-22 lb. breasts 175 cents delivered. Russian frozen thigh meat traded at 105 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	126.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/	139.00		139.00	34
BREASTS, 4-8 LBS PLANT GRADE 2/	116.00-119.00		118.65	340
DRUMSTICKS, TOM	39.00-41.00		40.00	83
DRUMSTICKS, TOM--FRESH	37.00-39.00		38.33	60
DRUMSTICKS, HEN		F	38.00	40
WINGS, FULL-CUT, TOM	38.00-39.00		38.18	49
WINGS, FULL-CUT, HEN		F	48.50	40
WINGS, V-TYPE, TOM	58.00-59.00		58.92	76
WINGS, V-TYPE, HEN		F	106.00	5
NECKS, TOM	35.00		35.00	30
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	190.00	40
BREASTS, B/S, TOM--FRESH 3/	206.00		206.00	40
THIGH MEAT				
THIGH MEAT--FRESH		R	96.44	72
BREAST TRIM MEAT	117.00		117.00	80
SCAPULA MEAT		F	133.67	60
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	225.33	30
WING MEAT WITH SKIN		F	101.50	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		R	19.67	440
EXPORT TRADING				
DRUMSTICKS, TOMS		T	41.00	40
WINGS FULL-CUT - TOMS	37.50-41.00		38.76	178
WINGS, V-TYPE, TOM	55.00		55.00	156
TAILS	30.50		30.50	40
MECHANICALLY SEPARATED 4/		F	19.50	120
THIGH MEAT - FROZEN	98.00		98.00	18

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON

JULY 1 TO JUNE 30

HEAVY WHITE

CUMULATIVE

HEAVY WHITE

ALL BREEDS

2006-2007 10/18/06

Data Unavailable.

2005-2006 10/19/05